

British Columbia's Most Northern Cu-Ag-Au Porphyry/CRD Projects

Precious and Base Metals in Canada

CORPORATE PRESENTATION MARCH 2021

Forward Looking Statements



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Historical Geological Information

Any geological information and results presented which were not conducted by Core Assets are believed to be accurate but have not been verified.

Projections

The presentation's financial and other projections have been prepared using assumptions and hypotheses created by Core Assets' management based on information provided to them and through due diligence. The assumptions used in the preparation of the projection reflect management's intended course of action for the projection period based on management's judgment as to the most probable set of economic conditions if the assumptions they consider most likely are realized. The assumptions may not necessarily be the most probable and are based on information existing as at the date of this presentation.

The assumptions are those that management believes are significant to the projection. Some assumptions may not materialize and unanticipated events and circumstances may occur subsequent to the date of this projection; therefore, the actual results achieved during the projection period may vary materially from the projections. This projection is based on our assumptions and there is a major risk that actual results will vary, perhaps materially, from the results projected.

Management does not intend to update this projection subsequent to its issue. Forward looking plans should be deemed as "tentative" due to the current global state of the COVID-19 pandemic.

The technical portion of this presentation has been reviewed and approved by Nicholas Rodway, PGeo, Director and a shareholder of Core Assets Corp., a qualified person as defined under National Instrument 43-101.



Directors and Officers





Scott Rose CEO, President & Director

Mr. Rose has over 35 years' experience in finance and investment where he has played important roles in corporate financings for various publicly-traded companies throughout his career. Mr. Rose serves Zimtu as a corporate communication specialist, where he focuses on presenting Zimtu's investment message to its shareholders and the general investment community. Mr. Rose has held his role at Zimtu since June 2016.



Dave Hodge Director

Mr. Hodge, has an extensive background in business that includes over 25 years' experience in the management and financing of publicly-traded companies. Mr. Hodge is currently the President and a director of Zimtu and the CEO and a director of Commerce Resources Corp., a junior mining company listed on the TSX-V, roles he has held since July 2008 and September 2014, respectively.



Sean Charland Director

Mr. Charland is a seasoned communications professional with experience in raising capital and marketing resource exploration companies. His network of contacts within the financial community extends across North America and Europe. Mr. Charland also serves as a Director of Maple Gold Mines Ltd., Arctic Star Exploration Corp., Eyecarrot Innovations Corp. and Voltaic Minerals.



Nick Rodway, P.Geo Director

Mr. Rodway is a registered Professional Geologist. Mr. Rodway holds a Bachelor of Science in geology at Memorial University of Newfoundland and a Masters Degree at Queens University in Earth and Energy Resource Leadership. He has spent over 10 years working with Canadian exploration companies. Nick Specializes in project generation and project financing . He is also a Director on several other publicly traded exploration and mining companies.



Alicia Milne Director

> Ms. Milne has been providing corporate and securities compliance as well as corporate secretarial services to publicly listed companies since 2007 and has years of management experience, specializing in corporate governance and compliance for public companies listed on the NYSE, TSX and TSX-V. She is currently director of Saville Resources Inc., a junior mining company listed on the TSX-V, QMC Quantum Minerals Corp., a junior mining listed on the TSX-V, Minfocus Exploration Corp., a junior mining company listed on the TSX-V, and Finch Street Capital Corp., a capital pool company listed on the NEX boad of the TSX-V



Jody Bellefleur, CPA, CGA CFO

Ms. Bellefleur is responsible for all aspects of regulatory financial reporting including the preparation of quarterly and annual financial statements, management discussion and analysis reports, and government tax and regulatory reporting. Jody has over 20 years' experience as a corporate accountant. Since 2008, she has exclusively been involved in providing services to both public and private companies in the junior mining sector.

Tradii



Round	Shares	Offering price C\$/sh	Funds raised
Founders and Directors Round	12,300,000	\$0.02	\$246,000
Seed Round	3,296,000	\$0.05	\$164,800
Acquisition of the Laverdier Prospect	2,000,000		
Acquisition of the Silver Lime Prospect	1,000,000		
Shares issued 2019	3,620,600	0.05	181,030
Total	22,216,600	1940-	\$591,830
Options = 1,935,000	Fully Diluted 24,15	51,600 shares outsta	anding as of March 1-1



Location & Infrastructure



The Blue Property

Commanding land position in British Columbia's prolific Atlin Mining District

13 mineral licenses encompassing 158.15 km²

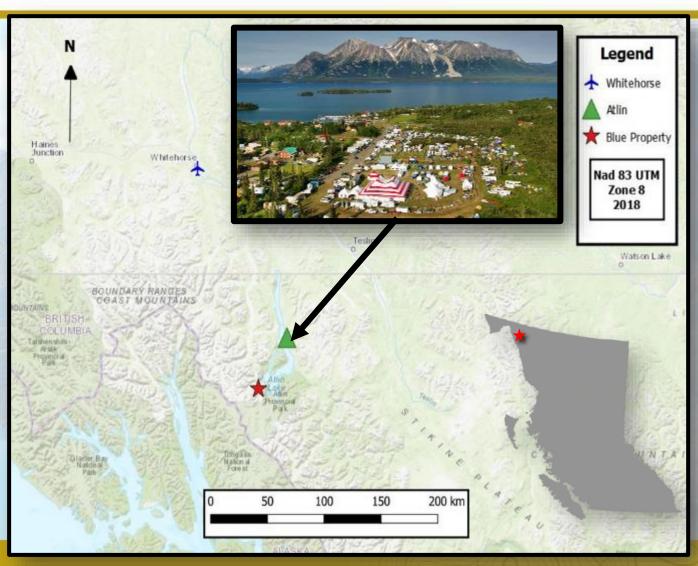
Located 48 km southwest of Atlin, British Columbia (12-minute helicopter flight, accessible all season)

Atlin Lake provides cost effective exploration mobilization and potential low cost ore transportation

All mining services available in Atlin, including accommodation, heavy equipment and transportation

All other services available in Whitehorse 170 km to the North

FULLY PERMITTED FOR DRILLING

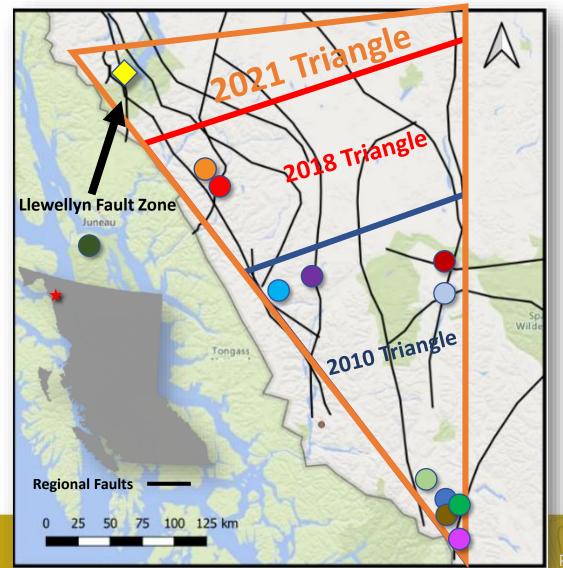


Project Locations



BC's Golden Triangle Saga

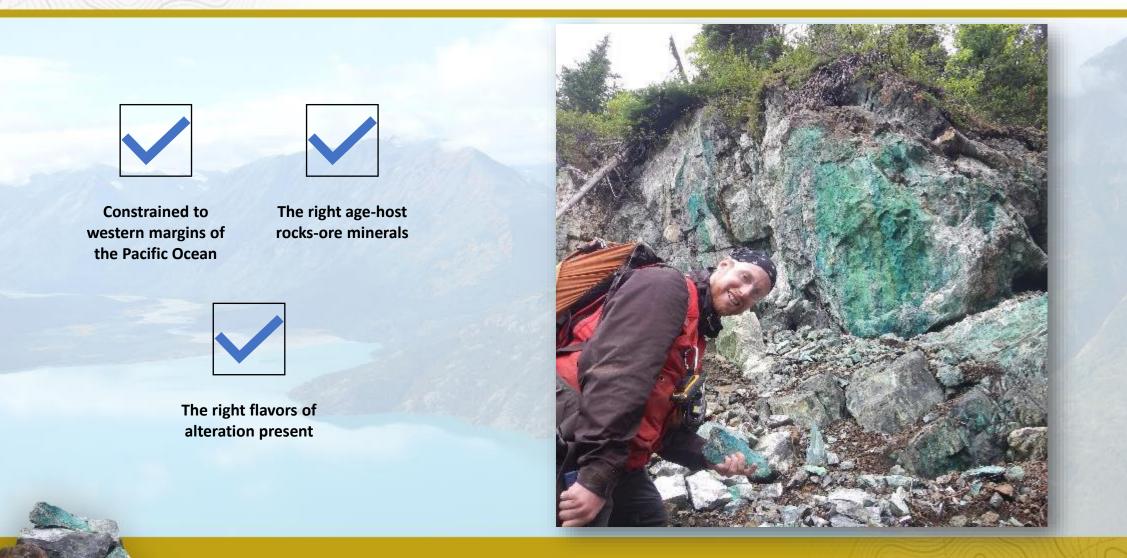
Blue Property – 1 drill hole of 175 meters of 0.29% Cu Incl 27 meters of 1.7% Cu open at depth & strike Au not adequately tested Thorne Project - (Brixton Metals \$32 M market cap) 21.5 Moz Ag Golden Bear – Past producer of 0.50 Moz Au Greens Creek Mine – 0.72 Moz Au Schaft Creek – 7.39 Moz Au + 11.3 B Lbs Cu Galore Creek- 9.26 Moz Au + 11.3 B Lbs Cu **Tatogga Project** – GT Gold Corp. 183 M Market Cap) Red Chris Mine – 2.66 Moz Au + 2.4 B Lbs Cu Eskay Creek – Past producer of 3.3 Moz Au Snowfield – 26 Moz Au + 3 B Lbs Cu **KSM** – Seabridge Gold 40 Moz + 10.2 B Lbs Cu Brucejack Mine – Pretivm Gold 8.5 Moz Au Premier Mine – 2.1 Moz Au + 4.09 M Lbs Cu



Geological Profile

What makes the **BLUE** Property **HOT**?

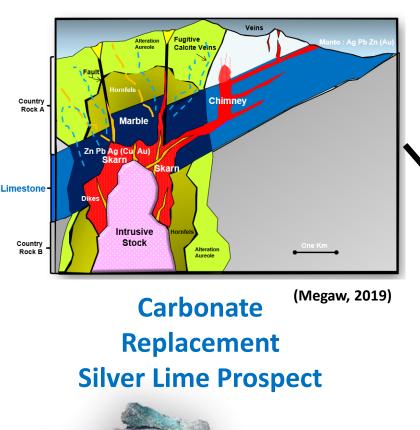


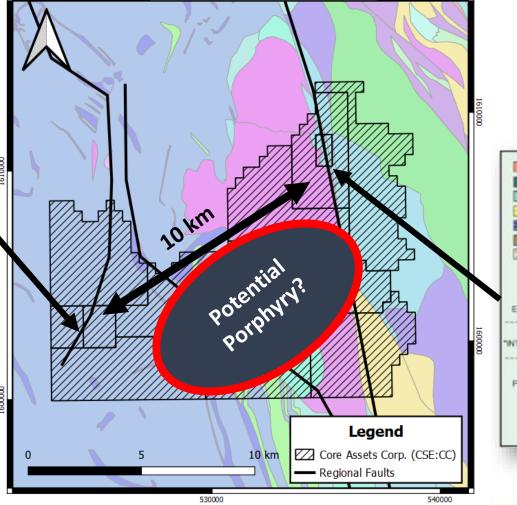


Diagrams of Genetic Models



Core Assets' property has the potential for two different deposit styles that fit a similar model

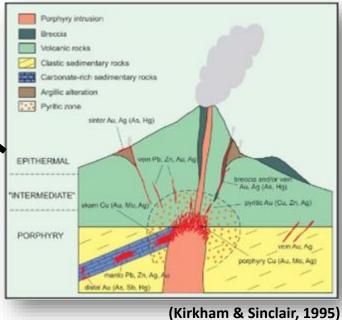




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The Laverdier Target



15 of 18 grab samples returned copper values of 1.25% to 8.36%

Both north and south sampling locations (500m apart) along the Llewelyn fault yielded gold assays averaging 1.0 g/t Au with Ag as high as 42.0 g/t

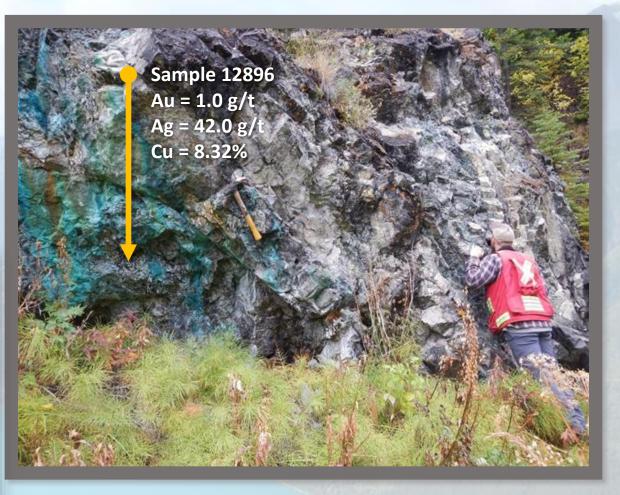
Chip sampling inside the historical French Adit yielded consistent copper values of 1.20% + over 50 meters width

Hosts a drill hole that assayed 0.27% Cu over 173.2 m from surface, 1.60% Cu from 173.2 to 179.2 m, 1.40% Cu from 186.2 to 194.0 m, and ended in heavily altered skarn





Chip sampling at the "French Adit"



Geologist Nick Rodway taking a structural measurement at high grade Cu-Au showing

Silver Lime CRD Type Target





2.2 Meters of 3.3 g/t Au, 85 oz/t Ag, 0.15% Cu, 2.5% Pb and 3.32% Zn, 2.56% Sb

Extensive historical work completed with no drilling to date





>50 mapped massive sulfide CRD pods on property with values up to
30 oz/t Ag, 12 g/t Au, 25% Pb, >20% Zn



Blue CRD Exploration Criteria Checklist



 Location –Downtown with 2 Way Traffic CRD/porphyry belt

- Location-Top of carbonate section (room to grow)
- Ag (+400 g/t), Au, Zn, Pb, Cu, +Mn, As, W...
- Multiple mineralization and alteration stages
- Large scale zoning
- Presence of Skarn
- Discordant geometry (= not syngenetic)
- Replacement mineralization
- High iron sphalerite
- Pyrite pseudomorphs after pyrrhotite
- Molybdenum mineralization
- Granitic Stock Contact Skarn = Target

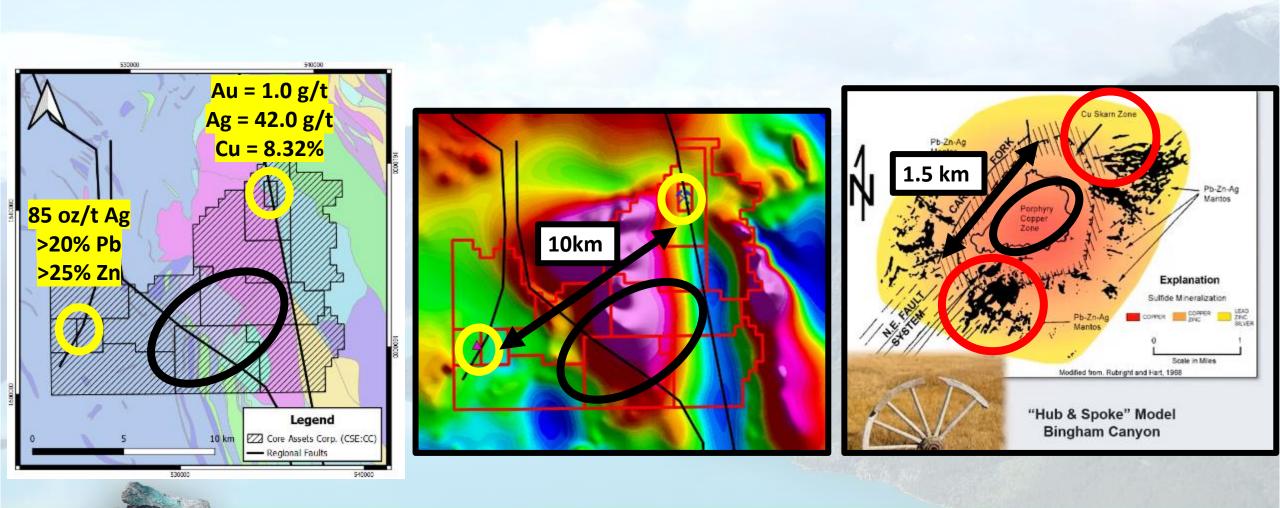
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(After Megaw, VIA MAG Silver Deck)

Geophysical Indicators at Blue "THE EUREKA MOMENT"





Paving the Road to Discovery with CRD'S & the Blue Project



- CRD upside of 10-150 Million Tonnes
- High Grade & Polymetallic
 - Ag: 150 -1,500 g/t Zn: 3 -25% Pb: 3 -25% Cu: 0.2 -5% Au, Cd, Ge, In, W, Mo, PGE credits
- Low Mining Cost
- Metallurgically simple
- Minimal environmental footprint
- Opportunity to be related to district scale upside in other porphyry and skarn deposits



(After Megaw, VIA MAG Silver Deck)



Phase 1 (\$925,000 CAD) Spring 2021

- 1. Airborne Geophysical Magnetics and EM Survey (\$325,000)
- 2. Gravity Survey (\$ 150,000)
- Gridded bedrock sampling & stripping, geological mapping, channel sampling & petrography (\$ 300,000)
- 4. Contingency (\$ 150,000)

Phase 2 (\$2,600,000 CAD) Summer - Fall 2021 (FULLY PERMITTED)

- 1. Initial Exploratory Diamond Drilling (8,000 meters) (\$ 2,400,000)
- 2. Contingency (\$ 240,000)

(Total= \$ 3,125,000 CAD)

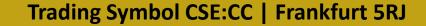


Arizona Mining:	South 32 bought for
Taylor Deposit	CAD \$1.8 Billion
JDS Silver:	Coeur bought for
Silvertip	US \$250 Million
Industrial Minera Me Santa Eulalia	Had over 300 years of continuous production
MAG Silver:	Recent Market Cap
Deer Trail	CAD \$2.5 Billion
	(Sun Metals Corp PPT, 2020)

Highlights



- Opportunity for a high grade district scale Ag-Cu-Pb-Au-Zn discovery
- Located downtown (the right place and right time)
- Deposit model well understood and clear pathway though exploration
- Potential for discovery of multiple deposit styles in a large land package
- Cash in the bank with low overhead costs; tight share structure
- Highly experienced technical team backed by strong marketing and community relations
- Fully permitted for drilling



Contact

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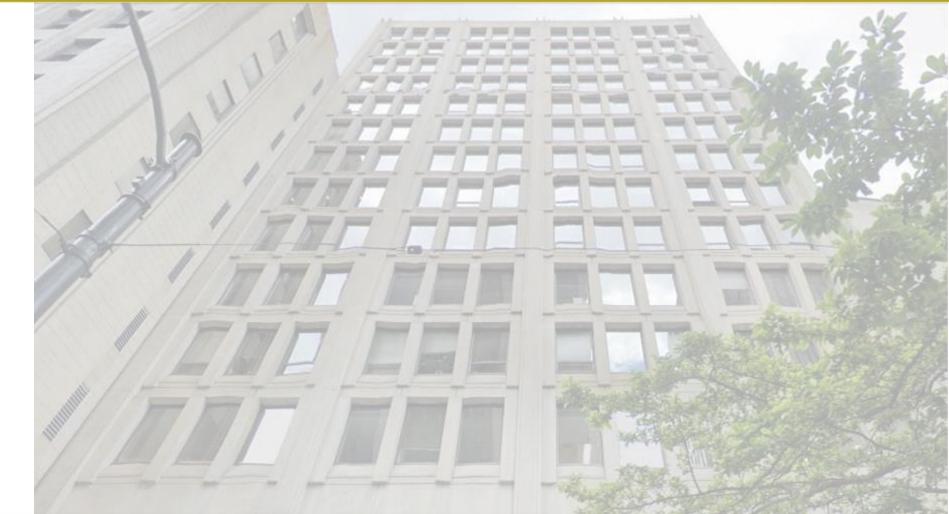
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Trading Symbol CSE:CC