



British Columbia's Most Northern Emerging District Scale CRD-Porphyry Project

CORPORATE PRESENTATION APRIL 2022

TRADING SYMBOLS CSE:CC | FSE:5RJ | OTC.QB:CCOOF

Forward Looking Statements



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The assumptions are those that management believes are significant to the projection. Some assumptions may not materialize and unanticipated events and circumstances may occur subsequent to the date of this projection; therefore, the actual results achieved during the projection period may vary materially from the projections. **This projection is based on our assumptions and there is a major risk that actual results will vary, perhaps materially, from the results projected.** Management does not intend to update this projection subsequent to its issue.

The technical portion of this presentation has been reviewed and approved by Nicholas Rodway, P.Geo, (License # 46541 and Permit to **Practice #100359 President** and Chief Executive Officer of Core Assets Corp., a qualified person as defined under National Instrument 43-101.

Core Assets Capital Structure

Insider Alignment

Insiders collectively hold 25% of the shares outstanding.

Loyal Investor Base

The last two financings by Core Assets have had at minimum 12-month investor lockups.

Capitalization Structure Millions; excluding share price

Basic Shares Outstanding	73.86
Warrants	14.06
Options	6.89
Fully Diluted Shares Outstanding	94.81
Current Share Price ¹	\$0.83
Market Capitalization	\$61.3
Restricted Shares	34.2
Insider Ownership	26%

¹As of April 20, 2022

Historical Trading Price Last Twelve Months



Management Team



Nick Rodway, P. Geo

FOUNDER, CHIEF EXECUTIVE OFFICER, PRESIDENT

Mr. Rodway is a registered Professional Geologist. Mr. Rodway holds a Bachelor of Science in geology at Memorial University of Newfoundland and a Masters Degree at Queens University in Earth and Energy Resource Leadership. He has spent over 10 years working with Canadian exploration companies.

Nick Specializes in project generation and project financing. He is also a Director on several other publicly traded exploration and mining companies.



Monica Barrington

VICE PRESIDENT, EXPLORATION

Ms. Barrington is an Atlin-based exploration geologist with a Bachelor of Science (Honors) Degree in Earth Sciences from Memorial University of Newfoundland and holds a combined 9 years of experience in research and mineral exploration in Eastern Canada, as well as the Golden Triangle and Atlin Mining Camp of northwest British Columbia. Prior to joining the Core Assets team, Ms. Barrington was employed as Senior Project Geologist with Brixton Metals Corporation where her work focused on the advancement of their porphyry-epithermal and orogenic gold targets in British Columbia.



Jody Bellefleur, CPA, CGA

CHIEF OPERATING OFFICER

Ms. Bellefleur is responsible for all aspects of regulatory financial reporting including the preparation of quarterly and annual financial statements, management discussion and analysis reports, and government tax and regulatory reporting.

Jody has over 20 years' experience as a corporate accountant. Since 2008, she has exclusively been involved in providing services to both public and private companies in the junior mining sector.



Joshua Vann

VICE PRESIDENT, BUSINESS DEVELOPMENT & STRATEGY

Mr. Vann joined Core Assets Corp. in March 2022 after working in Equity Research at PI Financial on the Special Situations Team. He has experience working in corporate development for publicly and privately listed companies in the natural resource sector. Joshua also brings experience working in Investment Banking across a number of industries including healthcare, technology, and mining. Joshua holds a Bachelor of Commerce from McGill University with a Major in Finance.

Board & Advisory Team



Dave Hodge
DIRECTOR

Mr. Hodge, has an extensive background in business that includes over 25 years' experience in the management and financing of publicly-traded companies. Mr. Hodge is currently the President and a director of Zimtu and the CEO and a director of Commerce Resources Corp., a junior mining company listed on the TSX-V, roles he has held since July 2008 and September 2014 respectively.



Sean Charland
DIRECTOR

Mr. Charland is a seasoned communications professional with experience in raising capital and marketing resource exploration companies. His network of contacts within the financial community extends across North America and Europe. Mr. Charland also serves as a Director of Maple Gold Mines Ltd., Arctic Star Exploration Corp., Eyecarrot Innovations Corp. and Voltaic Minerals.



Joel Faltinsky
DIRECTOR

Mr. Faltinsky holds a Bachelor of Engineering, Electrical & Electronics from James Cook University and has over 8 years experience working in the mining and resources sector. He has experience in operations, engineering, project management, and investor relations, in Australia and Canada, with companies including BHP Billiton, BHP Mitsubishi Alliance (BMA), Anglo American, Glencore and Peabody.



David Gower, P. Geo
TECHNICAL ADVISOR

Mr. Gower holds a Bachelor of Science degree in Geology from St. Francis Xavier University in Nova Scotia and a Master of Science degree in Earth Sciences from Memorial University of Newfoundland. He has been active in the mineral industry for over 30 years, including positions with Noranda Inc. (now Glencore Canada Corporation) as Manager of Atlantic Canada Exploration, and at Falconbridge Ltd. Mr. Gower has been involved in numerous discoveries and mine development projects including at Raglan, Mattagami and Sudbury, Canada, as well as greenfield discoveries in Brazil and Tanzania. He currently serves as the Chief Executive Officer of Emerita Resources Corporation and as a director of Alamos Gold and Exploits Discovery Corporation.



Marcus Adam, P. Geo
TECHNICAL ADVISOR

Mr. Adam has over 10 years experience in exploration and mining. He was part of the team that discovered and delineated the Deep Kerr and Lower Iron Cap deposits at the KSM project for Seabridge Gold. Since 2016, he has had responsibility for designing and conducting exploration programs for Seabridge at the Iskut project, an epithermal-porphyry hydrothermal system in the Stikine assemblage. Mr. Adam has exploration experience for Seabridge Gold across a variety of deposit types in the Northwest Territories, Nevada and the Yukon. He is Professional Geologist registered in British Columbia. He holds an MSc. in Geology from Western University and a BSc. in Geological Sciences from the University of Leeds.



Andrew Carne, P. Eng
DIRECTOR

Mr. Carne holds has over 10 years of experience ranging from fieldwork to permitting, government relations, metallurgical test work, and management of complex engineering studies. He holds both a Bachelor of Applied Science in Materials Engineering and Master of Engineering in Project and Construction Management from the University of British Columbia. Mr. Carne is currently the VP Corporate & Project Development for ATAC Resources Ltd., and is the Vice-President of the Yukon Chamber of Mines.

Core Assets Investment Highlights

Great location for discovery

Located in the last unexplored area of BC's prolific Stikine Terrane and more easily accessible than other projects located in the "Golden Triangle" to the South.

District scale land package with significant exploration upside

Commanding 1,083 km² district scale land position in British Columbia's prolific Atlin Mining District. Core Assets owns the whole district giving opportunity to find many more discoveries.

Large high-grade surficial expressions of mineralization with geological elements to produce a world class CRD-porphyry skarn deposit

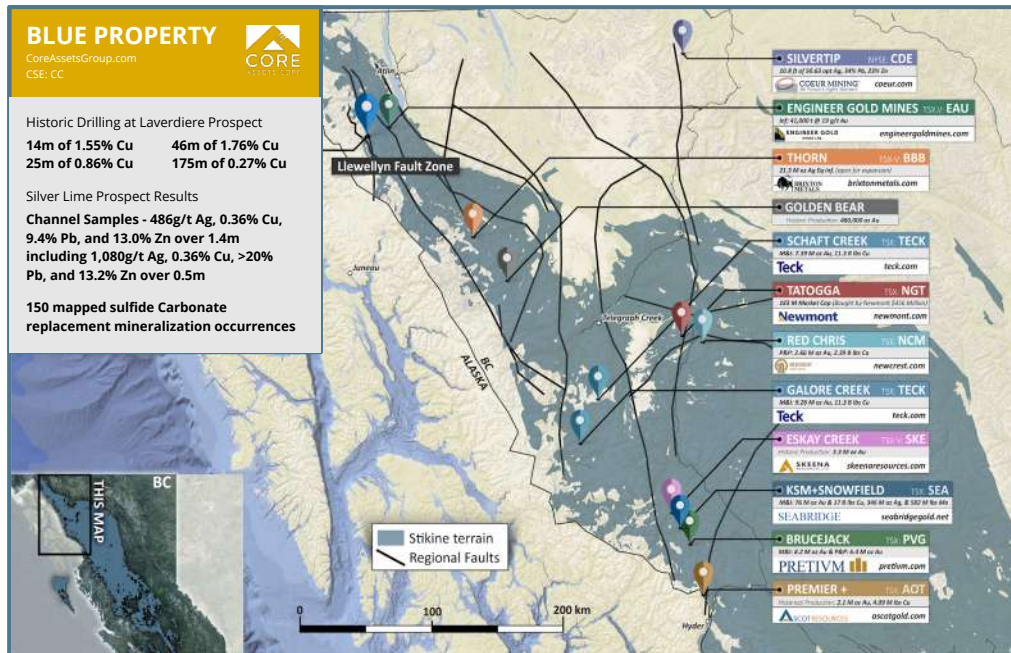
The Blue Property contains one of the largest and highest grade documented surficial expressions of any early stage CRD project, with indications of a large porphyry feeder stock nearby.

Strong results from 2021 first-pass exploration program

Core Assets 2021 exploration program returned high-grade results over several new mineralized zones as part of the 6.6km long by 1.8km wide Silver Lime Carbonate Replacement Deposit.

Fully-funded maiden drill program for upcoming 2022 exploration program

Contract signed for fully-funded maiden drill program with several high priority perspective targets.



2022 Exploration Program

Core Assets is Undertaking an Ambitious 2022 Exploration Program to Increase the likelihood of Discovering a World-Class Deposit

Laverdier Target

Historical grab samples and historical drilling with high copper grades (15 of 18 samples returned copper values of 1.25% to 8.36%) Attempting to extend the skarn and track it back to the causative porphyry.

Jackie Target

Recently completed channel samples revealed area measuring 400x380 meters of high-grade CRD massive sulphide mineralization. Attempting to test the continuity of the CRD chimneys for grade and depth.

Grizzly Mantos and Sulphide City Targets

Consists of two massive, zinc-silver rich mantos exposed at surface, composed of >90% sulphide and visible at widths greater than 5 metres over a continuous length of greater than 500 metres. Several planned 300M+ holes to test the extent of massive sulphide at depth

Core Assets is more than sufficiently funded for completion of a maiden drill program and has signed a contract for 5,000 meters of diamond drilling with experienced drillers



Location & Infrastructure

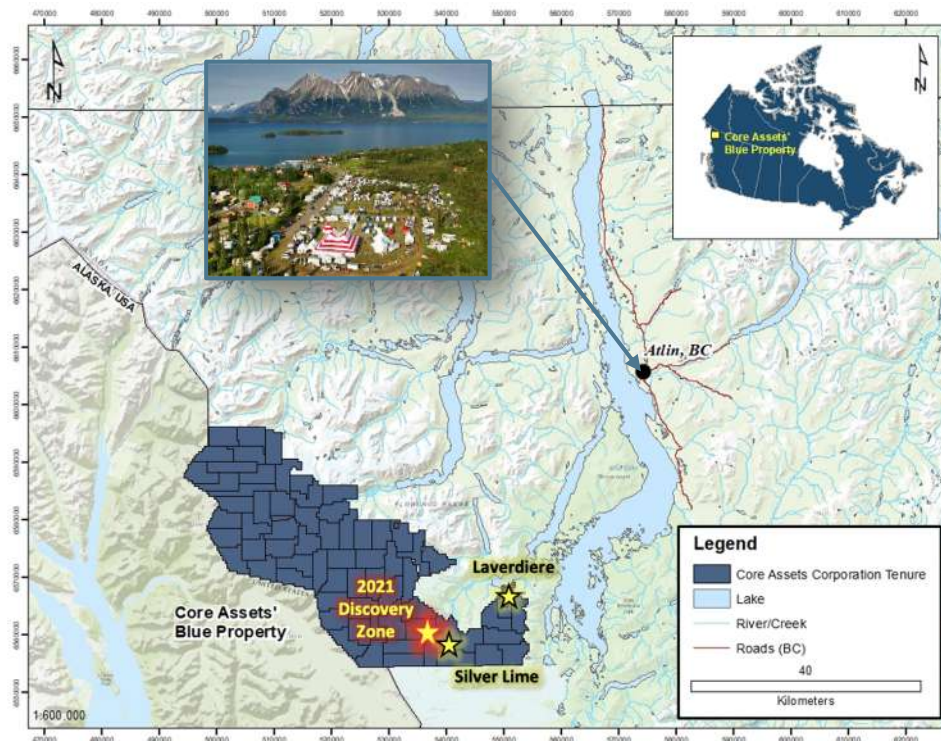
1,083 km² district scale land position in British Columbia's prolific Atlin Mining District

Located **48 km southwest of Atlin**, British Columbia (15-minute helicopter flight, accessible all season)

Atlin & Tagish Lake provide cost effective **exploration mobilization** and potential low cost ore transportation

All mining services available in Atlin including accommodations, heavy equipment and transportation

All other services available by paved road in **Whitehorse 170 km to the North**



Why the Blue Property?

Within geological terrane hosting known deposits including:

- Skeena Resources - Eskay Creek
- Seabridge Gold - KSM + Snowfield

Potential for high-grade and large deposits

- Sampling of up to 4,870 g/t Ag, 10.0% Cu + >25% Zn + Pb
- Geophysical signature and alteration indicates a porphyry stock near by +20km's of mapped carbonate beds
- >500m of continuous CRD mineralization discovered in 2021

Grizzly Mantos and Sulphide City Targets

- Massive land package - 100% control - no NSR
- No outstanding option payments
- New technology and new geological model
- Follows on proven CRD-Porphyry continuum model

Surge in M&A activity

- Acquisition of Red Chris Mine by Newcrest (US \$1.15B)
- Acquisition of GT Gold by Newmont (US \$365M)
- Acquisition of Pretium Resources by Newcrest (US \$2.75B)

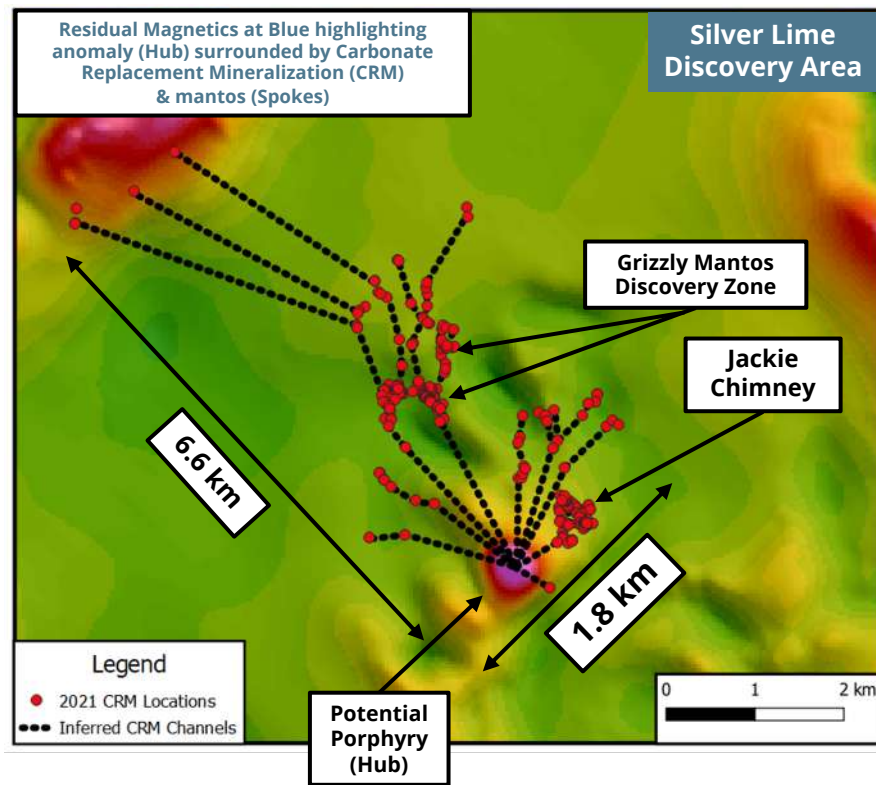


Laverdier Cu Prospect 2020

Newly Defined Mineralized Spokes at Silver Lime

The extensive first-pass exploration program in 2021 clearly defined a 3.7km by 1.8km area of tight, high-grade carbonate replacement (CRM) and skarn mineralization within the broad 6.6 km mineralized corridor that remains open.

- 91 samples returned assay values from 0.20% to 9.92% Cu with 10 samples returning >1.04% Cu
- 58 samples returned assay values from 110 g/t to 2,020 g/t Ag with 17 samples returning >417 g/t Ag
- 115 samples returned assay values from 1.04% to >30% Zn with 41 of those samples returning >10.15% Zn
- 53 samples returned assay values from 1.01% to >20% Pb with 33 samples returning >5.59% Pb
- 9 samples returned assay values from 1.03 to 6.75 g/t Au



2021 Channel Sample Results

Table 1: Grizzly Mantos & Sulphide City Targets - 2021 Phase 2 Channel Sampling Highlights

Channel ID	Target	Length (m)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	Bi (ppm)
CH21-01	Sulphide City (Whaleback)	5.15*	11.0	0.21	0.00	9.49	3.65
<i>including</i>		4.5 m of	12.3	0.24	0.00	10.76	4.0
CH21-02	Sulphide City (Whaleback)	5.3*	14.4	0.29	0.01	10.23	27.45
<i>including</i>		5.0 m of	15.2	0.31	0.01	10.83	28.9
<i>and</i>		0.5 m of	46.3	0.49	0.04	11.85	276.0
CH21-03	Sulphide City (Whaleback)	2.5*	9.8	0.25	0.01	11.62	1.60
<i>including</i>		0.5 m of	14.1	0.39	0.00	12.55	1.00
CH21-04	Sulphide City (Whaleback)	2*	10.1	0.23	0.03	10.94	3.3
<i>including</i>		0.5 m of	10.2	0.19	0.00	15.55	3.0
CH21-05	Grizzly	1.4*	135.2	0.25	0.24	8.34	930.4
<i>including</i>		1.0 m of	175.5	0.28	0.31	10.02	1243.0
<i>and</i>		0.5 m of	222.0	0.28	0.38	7.23	971.0
CH21-06	Grizzly	1.8*	41.4	0.47	0.09	6.68	61.8
<i>including</i>		1.45 m of	44.9	0.48	0.08	8.16	70.0
CH21-07	Sulphide City	8.6*	13.7	0.21	0.17	0.61	15.3
<i>including</i>		0.5 m of	63.7	0.19	1.53	3.11	117.0
CH21-08	Sulphide City	4.5*	10.9	0.26	0.17	0.28	11.1
<i>including</i>		0.5 m of	36.3	0.64	1.00	1.40	39.0
CH21-09	Sulphide City	3.5*	11.4	0.27	0.11	0.42	6.6
<i>including</i>		0.5 m of	21.5	0.57	0.01	0.33	4.0
CH21-10	Sulphide City	4.5*	21.0	0.24	0.60	0.71	32.1
<i>including</i>		0.5 m of	84.9	0.20	3.91	3.99	152

Table 1: Jackie Target - 2021 Phase 2 Channel Sample Highlights

Channel ID	Length (m)	Ag (g/t)	Bi (ppm)	Cu (%)	Pb (%)	Zn (%)
CH21-11	1.25*	336	578	0.26	7.9	9.6
<i>including</i>	0.35 m of	851	1495	0.29	>20	9.7
CH21-12	1.5*	201	276	0.24	6.6	13.6
<i>including</i>	0.5 m of	516	768	0.10	18.7	17.0
CH21-13	2.5*	285	249	0.57	12.3	11.2
<i>including</i>	1.5 m of	383	286	0.82	16.7	10.4
CH21-14	1.4*	486	680	0.36	9.5	13.0
<i>including</i>	0.5 m of	1080	1605	0.36	>20	13.2
CH21-15	3.8*	30	7.3	0.20	1.3	11.4

Historic Work at Silver Lime Prospect

Flacon & Jackie Showings



1990 Carmac Resources Work Program:

Historically focused on a massive sulfide veins as opposed to new CRD model

- Detailed geological mapping
- Channel sampling of 28 trenches totalling 129.8 Metres at Jackie Showing
- Channel sampling of 7 trenches totalling 15.0 Metres At Falcon Showing
- 365 rock chip samples
- Geophysical magnetic and electromagnetic program totalling 5 line kilometres

Highlights:

- **4,870 g/t Ag**, 0.45% Cu, 1.3% Zn over 1 metre*
- **2,387 g/t Ag**, 2.7 g/t Au, 0.15% Cu, 2.50% Pb, 3.32% Zn, 2.56% Sb over 2.2 metres*
- **1,023 g/t Ag**, 0.16% Cu, 0.57% Pb, 0.75% Zn over 1.3 metres*
- Geophysical survey highlighted a continuous conductor parallel to the showings that trends to the northwest off the survey area **Indicates Channel Sample*

Newly Defined Grizzly Manto

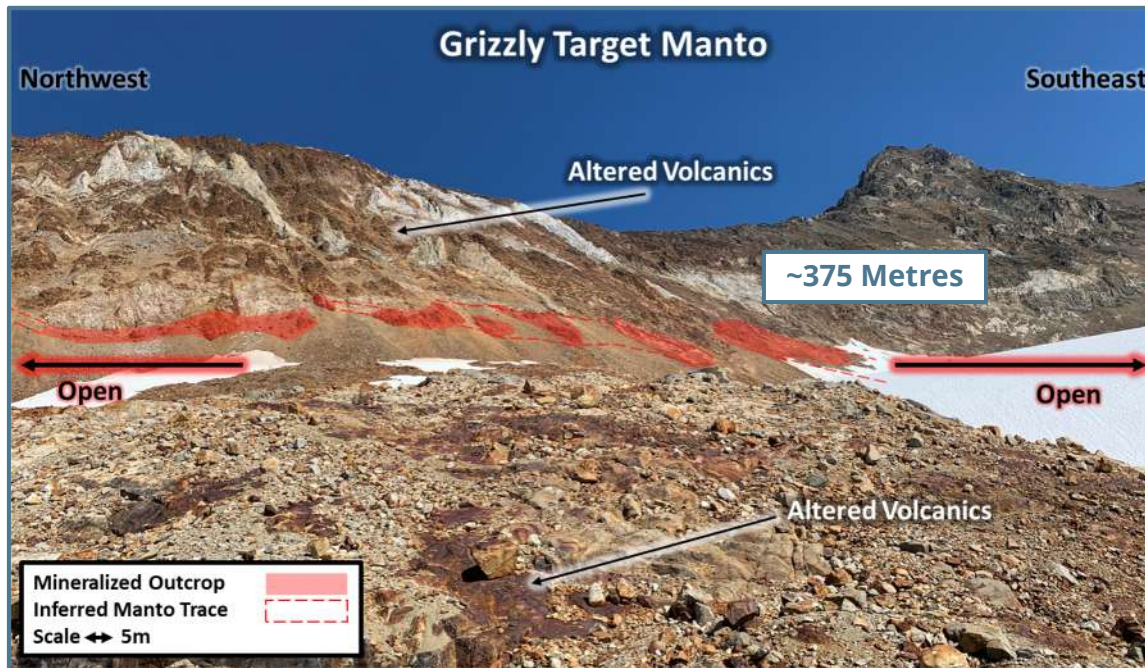
The Grizzly Target, consists of two massive, Zn-Pb-Ag-Cu rich mantos exposed at surface.

The sub-parallel carbonate replacement manto zones were discovered and sampled over a strike length of >500m with widths >5m.

Assay values from 44 samples returned averages of **8.2% Zn, 1.8% Pb, 0.40% Cu** and **110 g/t Ag over >500m**.

10 channel samples were collected with one returning values of **175g/t Ag, 0.28% Cu, 0.31% Pb, and 10% Zn over 1.0m; including 0.5m of 222g/t Ag, 0.28% Cu, 0.38% Pb and 7.2% Zn**.

Mineralization remains open in both directions along strike and at depth.

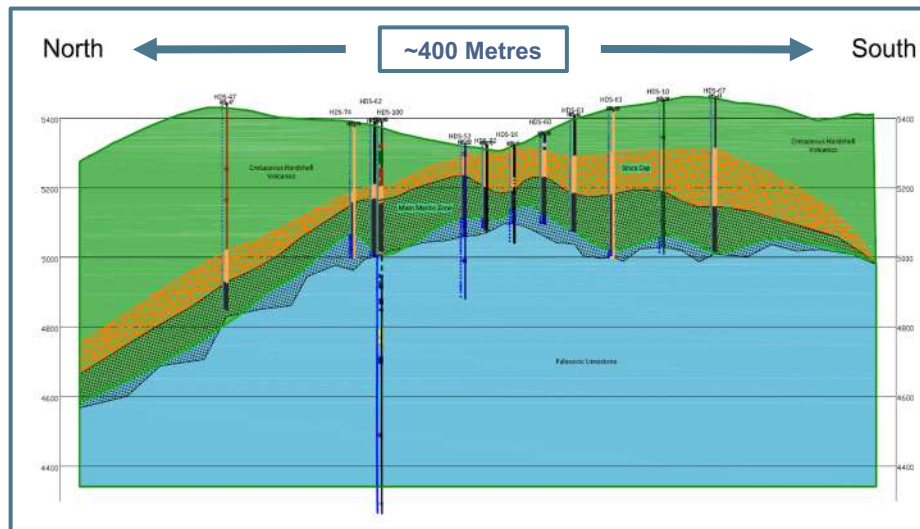


Grizzly Manto Compared to Taylor Manto

Grizzly Manto Cross Section



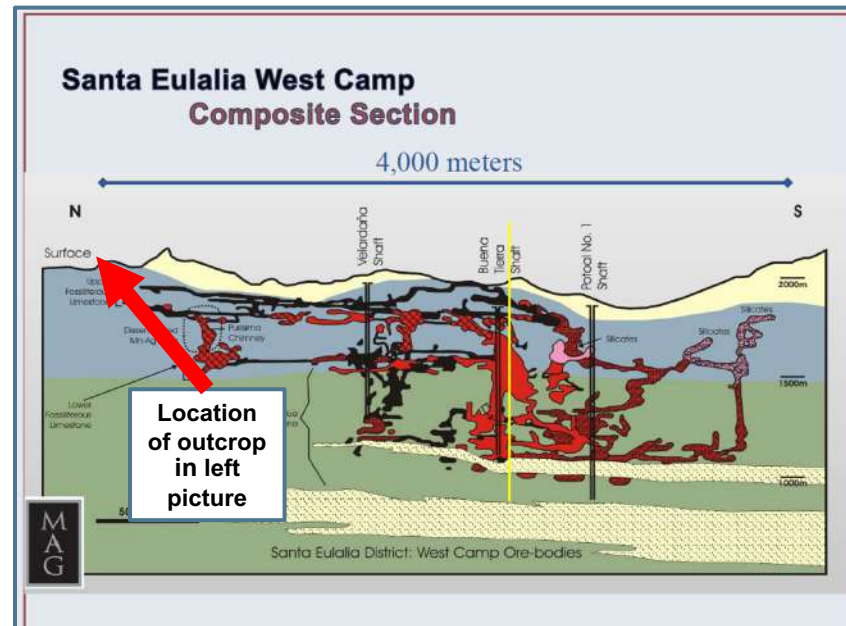
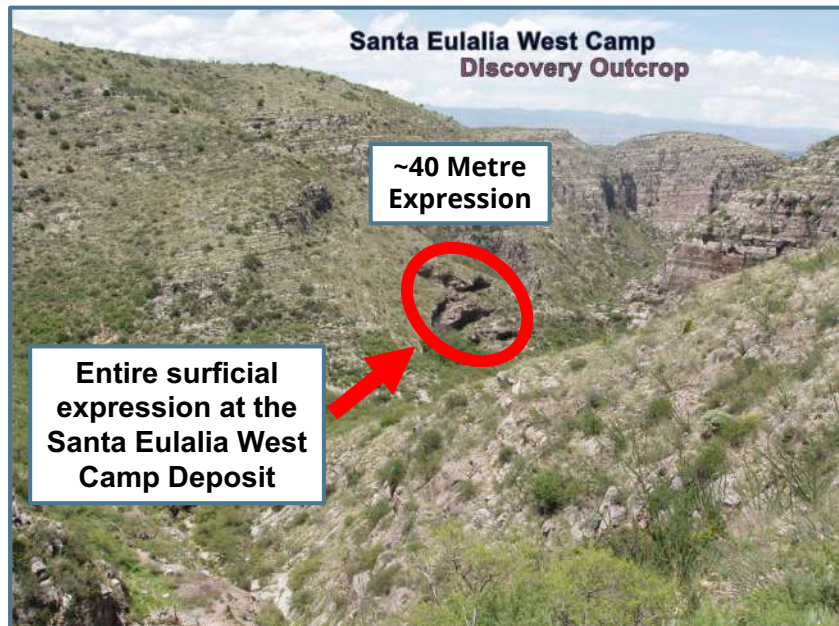
Taylor Deposit Long Section



Both exhibit same age limestone base,
silica cap and altered volcanics

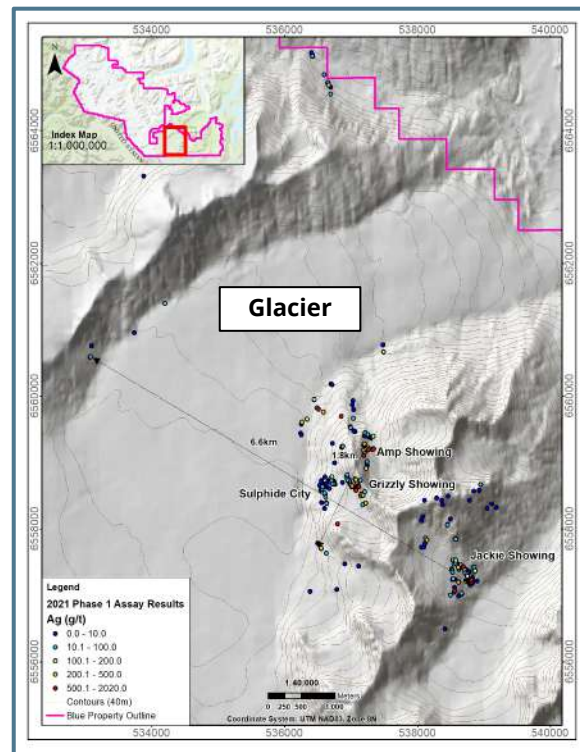
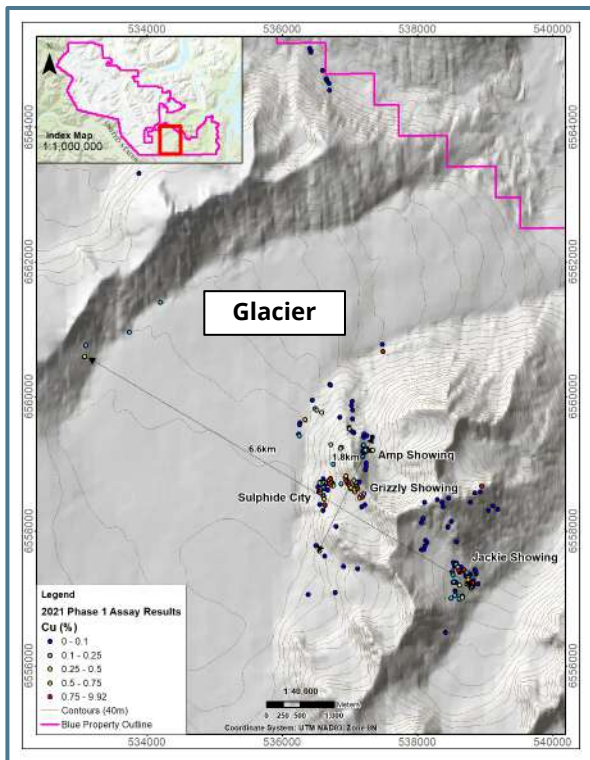
Santa Eulalia Deposit Comparable

(>35MT Zn + Pb + Ag Deposit in Mexico)



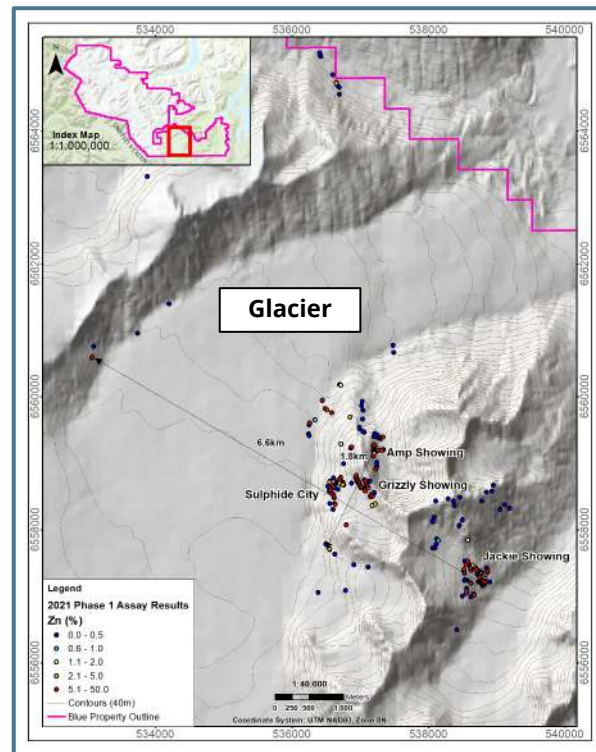
(After Megaw, 2021)

2021 Discovery Results Recap Copper + Silver



2021 Select Discovery Results Recap & Zinc Map

Sample ID	Area	Easting	Northing	Sample Type	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	Au (g/t)
152014	Jackie	538559	6557069	Outcrop	2020	0.16	12.85	2.90	0.16
152027	Jackie	538687	6557430	Outcrop	1090	2.00	>20.0	5.73	0.1
152030	Jackie	538747	6557315	Outcrop	172	0.67	11.80	9.38	0.02
152031	Jackie	538746	6557287	Outcrop	193	0.73	13.80	11.35	0.01
152033	Jackie	538764	6557207	Subcrop	473	0.19	9.64	9.15	0.01
152174	Jackie	538612	6557421	Outcrop	277	0.82	11.50	15.70	0.03
152190	Jackie	538613	6557197	Outcrop	341	0.24	11.90	10.15	0.01
152197	Jackie	538810	6557197	Outcrop	1530	0.23	>20.0	14.60	0.02
152199	Jackie	538809	6557222	Outcrop	328	0.53	17.20	5.60	0.02
152227	Jackie	538806	6557236	Outcrop	593	1.86	>20.0	3.48	0.1
152228	Jackie	538819	6557233	Outcrop	417	0.96	17.50	2.86	0.13
152136	Grizzly	537110	6558638	Outcrop	354	0.49	19.15	4.74	0.2
152137	Grizzly	537112	6558639	Outcrop	672	1.55	14.20	1.75	0.01
152139	Grizzly	537104	6558666	Outcrop	9.8	0.19	0.08	>30	0.01
152143	Grizzly	537073	6558741	Outcrop	336	0.14	3.29	8.22	0.01
152154	Grizzly	536976	6558725	Outcrop	81.7	1.15	0.01	9.17	0.01
152164	Grizzly	537218	6558393	Outcrop	424	0.03	8.52	3.46	1.03
152176	Grizzly	537015	6558644	Outcrop	481	0.34	0.81	8.58	0.02
152179	Grizzly	537059	6558622	Outcrop	87.5	0.67	0.20	13.40	0.02
152181	Grizzly	537067	6558598	Outcrop	113	0.40	0.48	25.10	0.01
152182	Grizzly	537067	6558591	Outcrop	83.2	0.32	0.22	24.30	0.01
152183	Grizzly	537069	6558584	Outcrop	561	0.42	2.35	9.16	0.02
152186	Grizzly	537148	6558496	Outcrop	127	0.59	0.20	27.10	0.01
152188	Grizzly	537155	6558530	Outcrop	31	0.37	0.02	24.40	0.06
152189	Grizzly	537181	6558510	Outcrop	273	0.97	13.90	13.45	0.01
152086	Sulphide City	536709	6558785	Outcrop	122	1.04	0.96	12.45	0.16
152096	Sulphide City	536613	6558481	Outcrop	25.8	0.63	0.00	11.15	0.02
152098	Sulphide City	536565	6558607	Outcrop	55	0.96	0.59	5.39	0.01
152113	Sulphide City	536692	6558703	Outcrop	60.4	0.85	0.40	2.81	0.01
152130	Sulphide City	536625	6558398	Outcrop	97.6	2.60	0.00	1.35	0.02
152056	Amp	537189	6559107	Float	689	0.17	14.50	17.55	0.08
152058	Amp	537228	6559203	Outcrop	497	0.44	2.95	0.13	2.98
152060	Amp	537196	6559282	Outcrop	336	0.15	13.65	8.34	0.16
152076	Amp	537335	6559205	Float	931	0.01	0.40	0.14	6.75
152079	Amp	537226	6558915	Outcrop	290	0.04	8.68	7.42	0.07
152035	Property Wide	538944	6558673	Outcrop	65	9.92	0.08	0.08	1.82
152036	Property Wide	538944	6558673	Outcrop	18.7	3.54	0.02	0.02	0.62
152133	Property Wide	536790	6558075	Outcrop	890	0.05	>20.0	13.05	0.12
152217	Property Wide	536661	6564685	Outcrop	110	0.08	0.02	0.01	1.81
152231	Property Wide	533074	6560598	Outcrop	38.2	0.31	0.09	>30	0.11
152236	Property Wide	536576	6559764	Outcrop	234	0.32	17.80	19.65	0.01
152240	Property Wide	536260	6559610	Outcrop	374	0.08	12.50	13.95	0.02
152243	Property Wide	536509	6559802	Outcrop	857	0.27	12.25	3.72	0.01



Laverdier Historic Drilling

The Laverdier Prospect is located just 10 km west of the Silver Lime Prospect and contains three areas of skarn exposure with massive and disseminated sulfide.

Historical drill highlights:

HC-1: 46.02m from surface at 1.76% Cu.

DDH2-73: 175.4m from surface of 0.27% Cu.

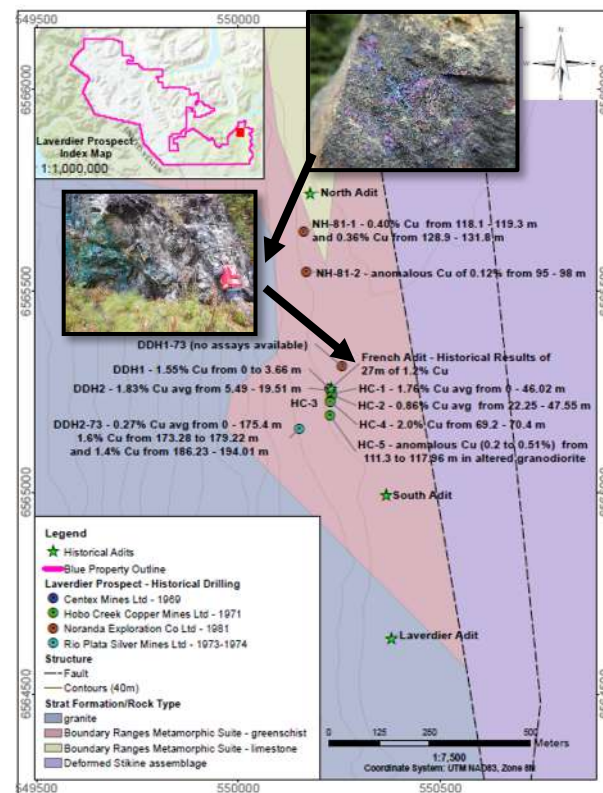
Sample highlights:

15 of 18 grab samples returned copper values of 1.25% to 8.36%.

Both north and south sampling locations (500m apart) along the Llewellyn Fault yielded gold assays averaging 1.0 g/t Au with Ag as high as 42.0 g/t.

Minimal drilling in granodiorite, heavy potassic alteration noted in historical core log indicating proximity to a porphyry stock.

A previously conducted induced polarization geophysical survey along with high-grade historical exploration data indicates multiple prospective chargeable porphyry style targets.



Why CRD's are Significant?

CRDs have the following characteristic that make the deposit types extremely attractive exploration targets:

- Upside of 10-150 Million Tonnes
- High grade & polymetallic
- **Ag:** 150 -1,500 g/t
- **Zn:** 3 -25%
- **Pb:** 3 -25%
- **Cu:** 0.2 -5%
- Au, Cd, Ge, In, W, Mo, PGE credits
- Low mining cost
- Metallurgically is well understood
- Minimal environmental footprint
- Opportunity to be related to district scale upside in additional porphyry and skarn systems

Unlike vein-hosted deposits, CRDs typically manifest as continuous sulphide bodies over multi-kilometre-scales that broaden with depth and demonstrate continuity back to the source

(After Megaw, VIA MAG Silver Deck)



Proven Model Paves Road to Discovery

The CRD deposit model guided the discovery of many world-class deposits.

Cinco de Mayo: Mag Silver

\$2 Billion Market Cap

Taylor Deposit: Arizona Mining

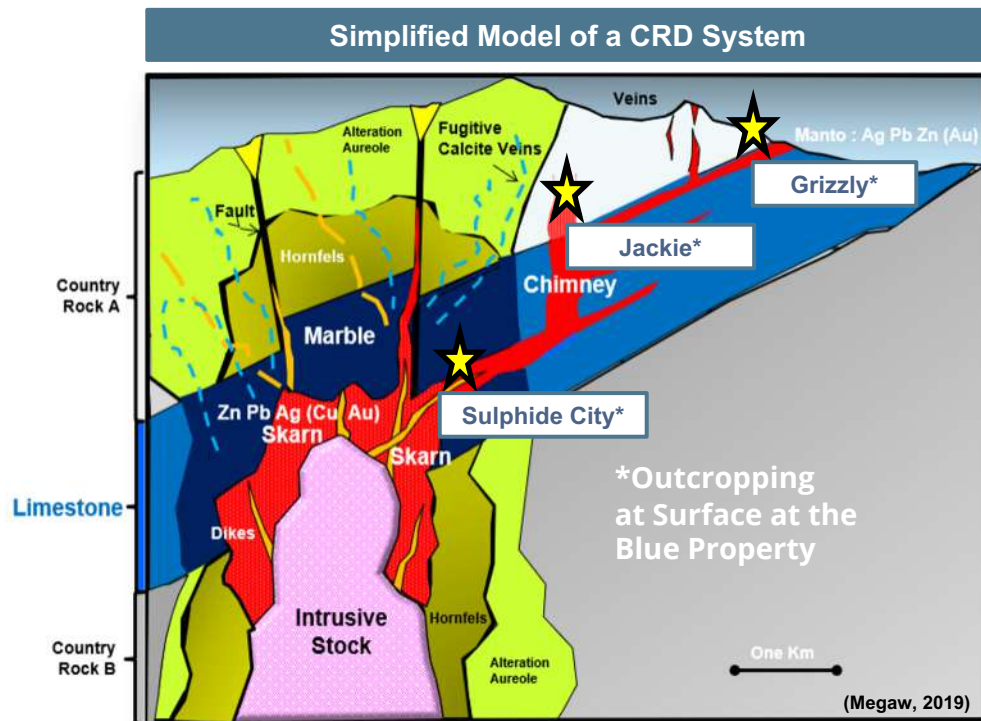
South 32 bought for \$1.3 Billion

Resolution Copper: RC Consortium

Estimated to produce 30 Boz Lbs
of Cu over 40 years

Peñasquito: Newmont Goldcorp

Fifth largest silver mine in the world
(17.8 Moz Au + 1,070 Moz Ag)



Blue Property Meets All Primary & Secondary CRD Exploration Criteria

Primary CRD Exploration Criteria

Location – On a known CRD/porphyry belt (geological)
Location-Top of carbonate section (room to grow)
Ag (+400 g/t), Au, Zn, Pb, Cu, +Mn, As, W...



Secondary CRD Exploration Criteria

- ✓ Multiple mineralization and alteration stages (complexity in mineralized outcrop)
- ✓ Large scale zoning (6.6km x 1.8km mineralized area identified)
- ✓ Presence of skarn (3 identified skarn occurrences at surface)
- ✓ Discordant geometry (= not syngenetic) (mineralization post dates deformation)
- ✓ Replacement mineralization (>150 massive sulfide occurrences in carbonates identified)
- ✓ High iron sphalerite (confirmed by geochemistry)
- ✓ Pyrite pseudomorphs after pyrrhotite (Confirmed by petrography)
- ✓ Molybdenum mineralization (confirmed by historical drilling at Laverdiere Prospect)
- ✓ Granitic stock contact Skarn = target (multiple plutons mapped at surface)

(After Megaw, VIA MAG Silver Deck)

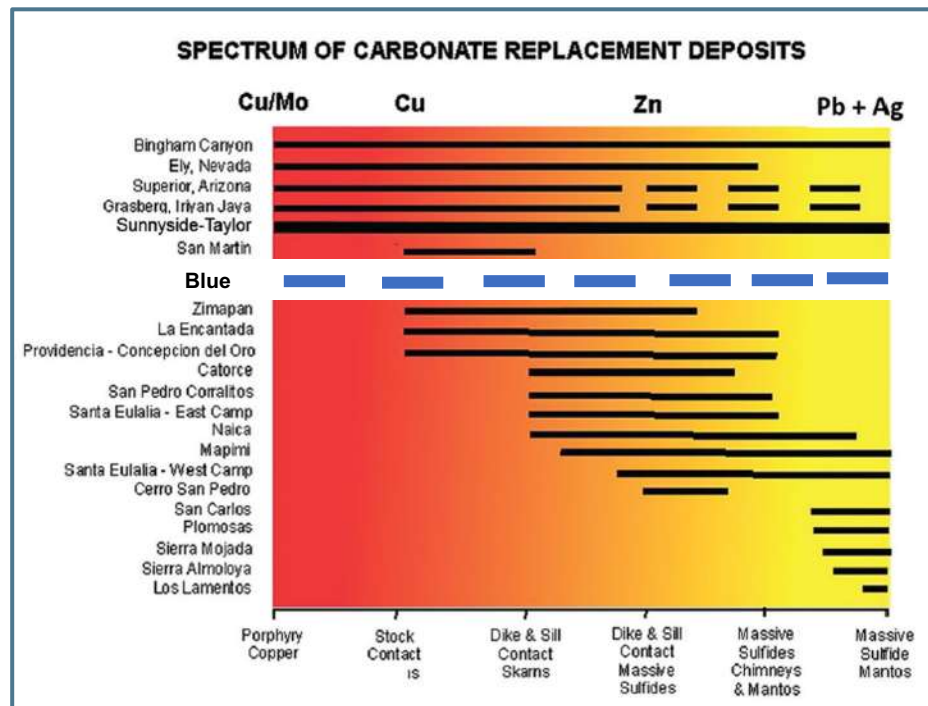


CRD-Porphyry Continuum Model

See on the right how the Blue Property measures up on the spectrum of mineralization and proximal alteration styles shown by major Mexican CRD's and worldwide porphyry Cu/Mo related and barren stock systems.

Plotting a system on this spectrum quickly shows which segments are potentially missing and which direction(s) to focus exploration.

The Blue Property exhibits mineralization across the whole spectrum of CRD-porphyry deposits making it a high priority exploration project.



(After Megaw *et al*, 1988)

Appendix

What is a Carbonate Replacement Deposit (CRD)

Hosted in carbonate (Limestone or Dolomite)

High temperature formation (>250 Deg Celsius)

Epigenetic (younger than host rocks)

Dominated by sulfide

Intrusion related

Polymetallic: Ag, Pb, Zn, Cu , Au

Dominated by replacement

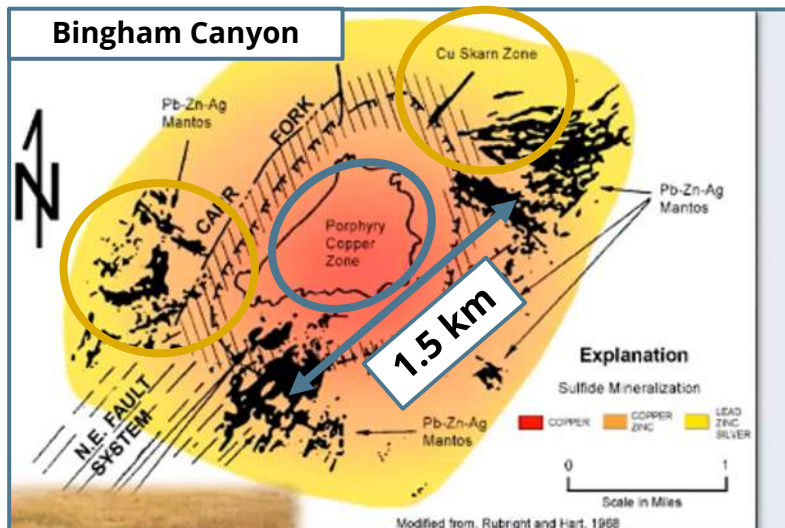
Continuous mineralization to the source

**Polyphase (more stages, more complex
= higher metals budget)**

(After Megaw, 2021)

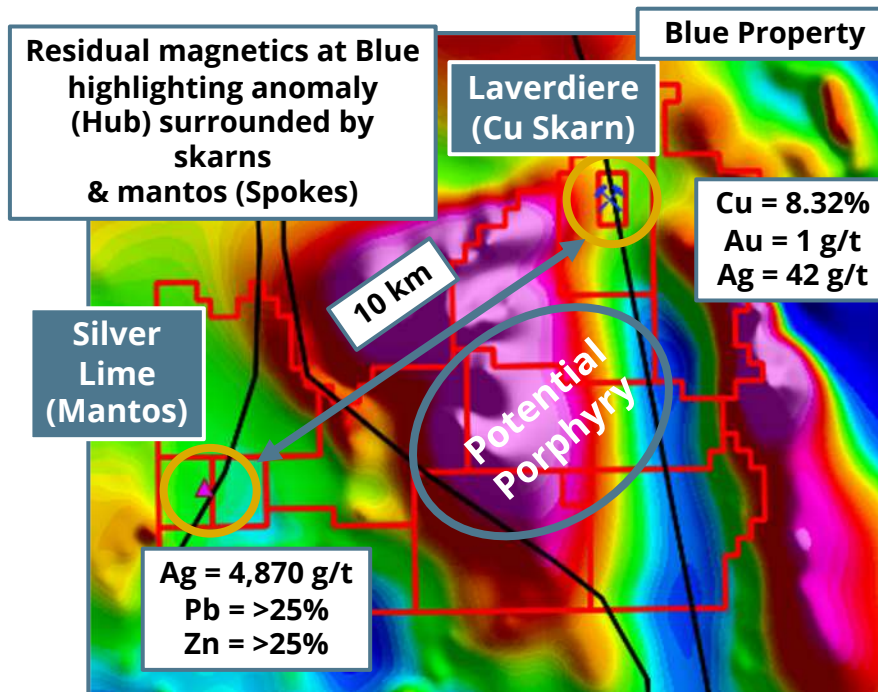


District Scale Exploration Analogue



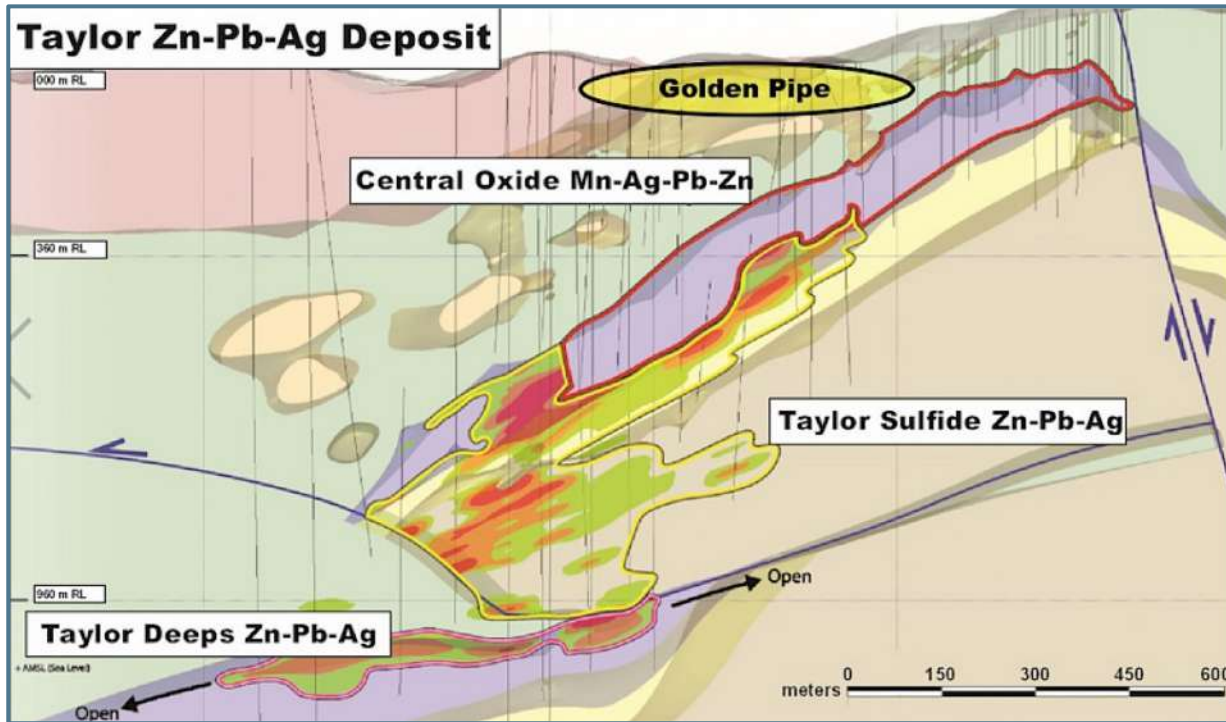
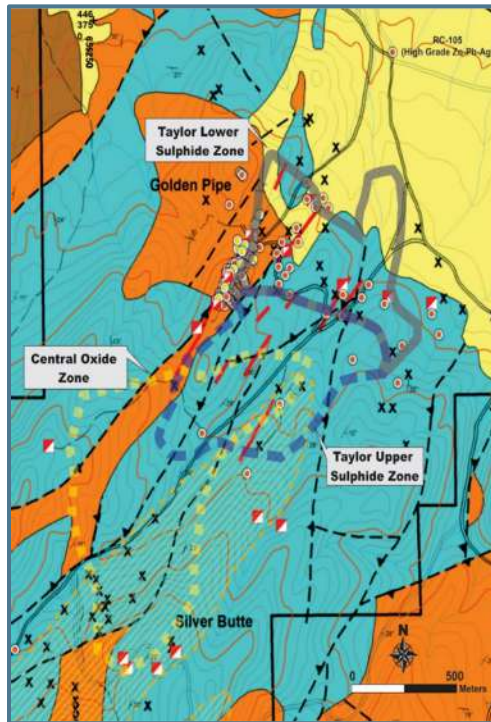
Follows on Hub and Spoke model at Bingham Canyon CRD-Porphyry Deposit, Utah

17 Mt of Cu, 23 Moz Au
190 Moz Ag, 850 Mlbs Mo



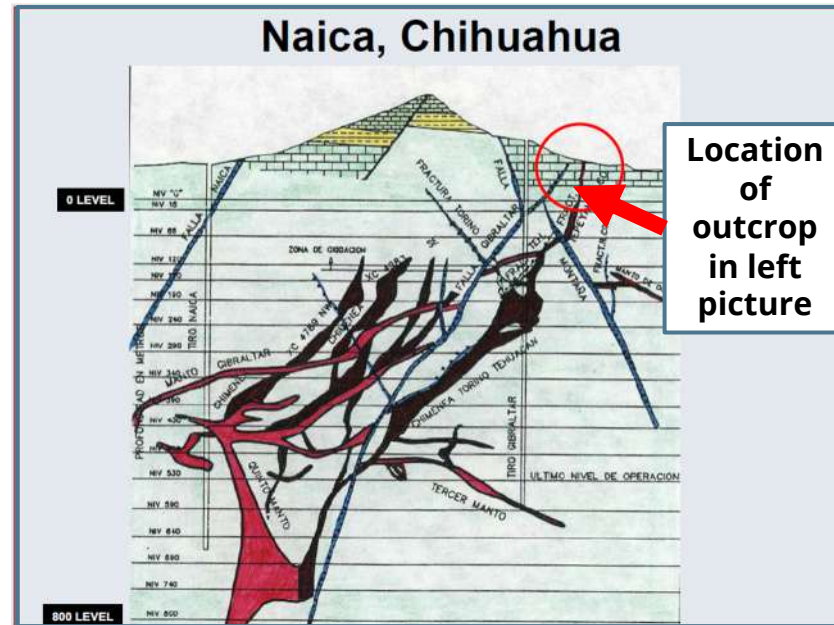
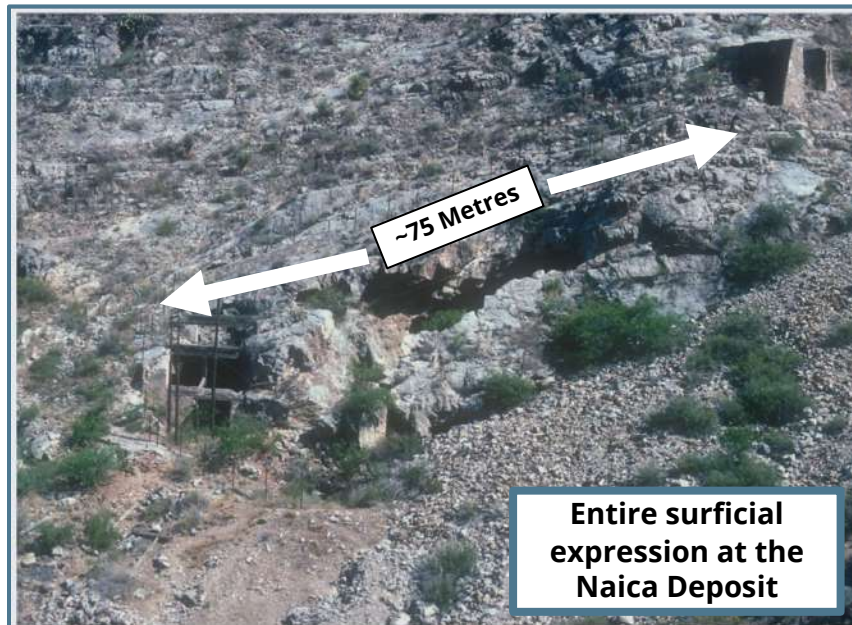
Taylor Deposit Comparable

>150MT Zn + Pb + Ag Deposit in Arizona



Naica Deposit Comparable

(>45MT Zn + Pb + Ag Deposit in Mexico)



(After Megaw, 2021)

Vectoring for CRD's & Porphyries

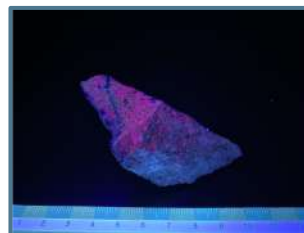
Fugitive Calcite from
Blue under UV light



BBQ Rock

Low wave UV light is a useful inexpensive tool for
core logging, mapping and finding the source

Altered granitic rocks at Blue also exhibit fluorescence
indicating contact with mineralized fluids



UV Light at Deer
Trail Project, Utah

Towards Source
↓



(Mag Silver Deck, 2021)

Copper Investment Thesis

The world needs responsibly mined metals like copper and Silver to help transition to a cleaner, low carbon future

Long-Term Copper Demand Supported By Green Energy

Copper Themes – Transition Towards Green Energy

Metals are at the heart of the new commodity super cycle, and green demand is at the heart of the metals price rally

Secular shift from production based on chemical energy (oil and gas), to one based on a range of sustainable sources

Acceleration in green electrification trends set to drive strongest decade in copper demand growth post-2000

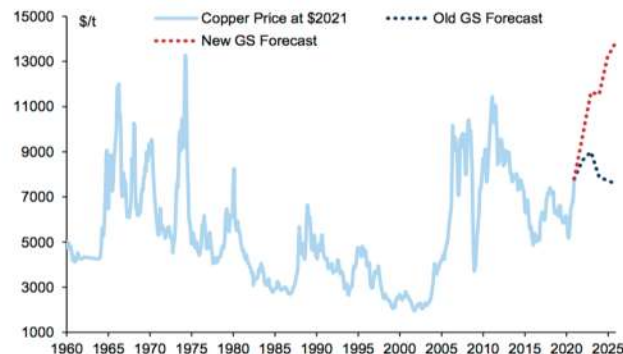
Market sentiment remains extremely bullish on long-term copper prices

(Goldman Sachs Global Investment Research, April 2021)

Copper Price Projections

Exhibit 1: Copper prices will be forced materially higher in coming years...

Historical and forecasted copper price at \$2021



Source: World Bank, Goldman Sachs Global Investment Research

Silver Investment Thesis

Industrial demand globally is expected to see an 8% rise this year to a record high for our series back to 2010 of 524.0 Moz¹

'Green Revolution' Will Be Highly Positive For Silver

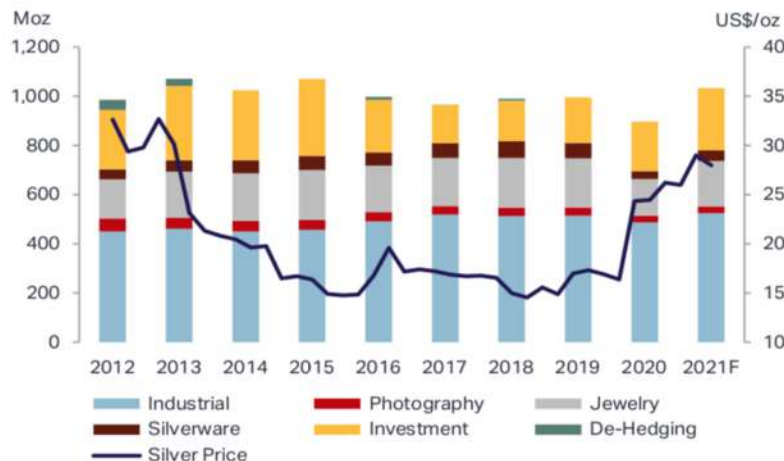
Silver Themes - Increased Demand From Industrial Applications

Battery electric vehicles contain up to twice as much silver as ICE-powered vehicles, with autonomous vehicles requiring even more due to their complexity

Increased solar panel development will continue to drive an already robust segment of the silver market, which consumes approximately 100 million ounces a year

President Biden's expansion plan for 5G technology within the US will be a strong demand driver of silver

Global Demand Forecast¹



¹ The Silver Institute



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TRADING SYMBOLS CSE:CC | FSE:5RJ | OTC:QB:CCOOF